



The attached sheet contains the MI-Connection budget as presented and recommended to the MI-Connection board of directors on Friday, May 7, 2010. Year over year EBIDA growth in this version is 245%. This budget adds 2,499 Revenue Generating Units (RGUs) in the coming fiscal year. It is our belief that this budget is realistic and attainable based on current market conditions and trends. This budget is labeled “2011 Budget Recommended Base Case” on the attached budget summary.

At the request of the MI-Connection board of Directors, we have prepared and included a second budget scenario that shows what might be possible if everything comes together – if the economy rebounds and if every stakeholder joins with us in the effort to grow the MI-Connection customer base. This budget is labeled “2011 Budget Community Version” on the attached budget summary. This “community” version shows the impact of converting 20% of our non-customer base to triple play customers. Also in this version are approximately 1,000 commercial revenue generating units. We did not increase our marketing budget in this version. It will take a total community effort, not just increased marketing, to make this happen. Attaining this growth adds \$1.7 million dollars in revenue over the base case budget next year. There is also an increase in capital investment to connect these customers.

Alan Hall

General Manager